

SWITCH CHECKLIST

To ensure a smooth transition, please take a moment to go over this checklist and make sure you've covered everything you need to begin your relationship with BB&T.

Did you?

Choose your branch.

You can find a convenient branch online at www.bbandt.com/locations

My Branch Information:

Name: _____

Address: _____

City: _____

State: _____ Zip Code: _____

Phone: _____

Meet your relationship banker and set up your new BB&T accounts.

My relationship banker: _____

Close your checking accounts at your old bank.

Change your automatic transfers over to your new BB&T accounts.

Change your direct deposits to your new BB&T accounts.

Change your automatic payments and drafts over to your new BB&T accounts.

BB&T

Discover your opportunity here.